

Bill Elrick
3300 Industrial Blvd
Suite 1000 West Sacramento
CA 95691**RE: Expression of interest in becoming an Executive Member of the California Fuel Cell Partnership (CaFCP)**

Dear Bill Elrick

Anglo Platinum Market Limited (APML) hereby expresses its current intention in becoming an Executive Member of the California Fuel Cell Partnership (CaFCP). APML is the marketing arm of Anglo American Platinum, a subsidiary of Anglo American PLC, one of the world's leading mining companies and the world's largest producer of platinum.

Anglo American has an interest in the future of the automotive sector. We see the development of low-emissions technologies as a hugely exciting opportunity for the global mining sector and one that can provide secure long-term markets for major mining companies such as ours. Specifically, the fuel cells powering hydrogen fuel cell electric vehicles use platinum as a catalyst, as do many other applications in the fuel cell and hydrogen value chain. Thus, increased demand for hydrogen and fuel cell electric vehicles will have a direct impact on demand for platinum.

For almost a decade Anglo American Platinum has been supporting the development of hydrogen and fuel cell technologies through our wider platinum market development efforts. Our involvement spans investing in primary R&D, direct investments in promising technology start-ups and supporting policy and advocacy initiatives around the globe.

As an example, APML holds equity interests in several hydrogen and fuel cell technology companies, including Ballard, Alteryx Power Systems, Hydrogenious Technologies and the United Hydrogen Group. APML is also very active on the policy and advocacy front. Our work here includes: Being a founding member of the Hydrogen Council; leading the formation of the Chinese International Hydrogen and Fuel Cell Association; being a member of the Washington DC based Fuel Cell and Hydrogen Energy Association, through which we initiated and co-funded the Zero Emissions, Zero Compromise campaign; and being active members of the UK Hydrogen and Fuel Cell Association, Hydrogen Europe and UK H2 Mobility. In addition to the above, Anglo American Platinum has contributed funds for the deployment of hydrogen refuelling stations in California, in partnership with Shell, Toyota and Honda.

With California being a leading market for fuel cell and hydrogen technologies, membership of the CaFCP will provide us the opportunity to participate in and support the mutual goals of both our and your organisations. Our organization is well-aligned with the goals of the CaFCP and we look forward to collaborating on accelerating the adoption of fuel cell and hydrogen technologies.

Sincerely,

Benny Oeyen
Executive Head: Market Development
A member of Anglo American plc groupAnglo Platinum Marketing Limited
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Registered in England and Wales. Registration Number: 6726161